

The Science of Retirement Investing

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**Join the AAI –PORTLAND CHAPTER on
SATURDAY, January 28, 2017 9am-12 noon**

[Register on-line now](#)

"The Science of Retirement Investing"



Tom Cock

*Tom Cock, Journalist; Co-host KOMO's "Talking Real Money" Show;
Co-founder and Managing Director of Vestory*

We rescheduled this meeting from January 14 to January 28 due to weather and road conditions. If you already registered for the January 14 meeting, your registration is still good for January 28 and there's no need to re-register, but you may wish to purchase a DVD (see info under Registration & Costs). If you did register and are unable to attend on January 28, please contact us at aaiichapter_portland@yahoo.com for more info. Thanks!

Academic research over the past 50 years has led to a renaissance in retirement investment strategies. No longer is creating wealth a matter of hiring a financial fortune teller and hoping for the best. Today, we know what it takes to create portfolios that combine the right amount of possible risk and potential reward for your personal situation. In this two-hour class, Tom Cock will share the latest peer-reviewed research on creating real retirement portfolios. The days of owning a high-cost conglomeration of random assets are over. There is a better, more scientific, way to build wealth.

Attend this meeting to learn:

How to create income from retirement assets

Which investment "factors" should be used in portfolios

Some of the biggest retirement and investing mistakes people make, and how to avoid them

About Tom Cock:

Tom Cock is a long-time financial journalist, investment manager, college professor and author. Prior to founding Vestory in 2009, Cock was a partner in one of the largest investment advisory firms in the country. He was instrumental in making it one of the fastest growing privately held companies in Washington State. As CEO of Vestory, Cock oversees the advising, compliance and business operations and works with his own clients. Vestory manages about \$300 million dollars for clients in 26 states. He is also a regular speaker, and co-host of "Talking

Real Money," which airs on KOMO and is a popular podcast. Cock has been a financial journalist for over 25 years, including five years as host of PBS' Serious Money, where he was nominated for a Regional Emmy.

8:40 AM – Registration

9:00 AM – Introduction and talk

10:30 AM – Refreshment Break

12:00 PM – End

SATURDAY, Jan. 28, 2017 MEETING DETAILS

LOCATION: East Portland Community Center, 740 SE 106th Ave, Portland, OR 97216

Directions: From I-205 take Stark Street exit #20. Drive east on SE Washington, turn right onto SE 106th Ave. The community center is just ahead on the left side of street.

REGISTRATION & COST:

*\$20 at the door, beginning at 8:40AM (NO CREDIT CARDS ACCEPTED AT DOOR)

*\$15 in advance **by 1/26 by 5 pm** with a credit card at: [Eventbrite](#)

*\$15 in advance by sending a check postmarked **by 1/25** to:

AAll Portland Chapter,
PO Box 66034,
Vancouver, WA 98666

\$FREE full time student and under 18 is **FREE**, with student ID.

DVD of the SESSION:

1. Order by adding \$10 to your registration fee. *If you have already registered, you can bring or send a check for \$10 to receive a DVD of the Session.*

2. If you do not register to attend the event, you can order a DVD by mailing a check for \$20 to AAll Portland; AAll Portland Chapter, PO Box 66034, Vancouver, WA 98666

NOTE: Meetings are **open** to AAll members and non-members.

Chapter Message

The meeting will begin with a brief chapter meeting. We will be electing a new chapter President and Vice President. Candidates are Kathy Kiwala for President, and Todd Blickenstaff for Vice President. Nominations will be taken from the floor. Nominees must be AAll members.

Please feel free to contact our Board for more information about AAll, volunteering and future Portland Chapter meetings. EMAIL us at aaichapter_portland@yahoo.com. We are a great team and would love to have you join us!

Subgroup Information

AAll Conversations About Investing

Contact: Sr. Rene' Foster, Group Chairperson, rene55@juno.com

The CAI meetings are held the first Tuesday of each month from 7:00 to 8:45 pm at Terwilliger Plaza Retirement Center, 3545 Terwilliger Blvd, Portland, OR. Contact Sr. Rene' Foster for more information.

NEW!!! PDX Income Investor's Sub-Group.

Contact: Andy Prophet, Group Chairperson, aprophet@apresearch.com

The upcoming Income Investors meetings will be on: Sunday, Jan. 22, 2016, 1:30 to 3:30 PM and Saturday, Feb.

4. Meetings are at: Cedar Mill Community Library, 12505 NW Cornell Road, Portland OR 97229 in the Lewis and Clark room.

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