Join the AAII –PORTLAND CHAPTER on

SATURDAY, March 11, 2017 9am-12 noon

Register on-line now

Investing in the New Era of “Trumponomics”

We have a three person panel coming to discuss the outlook for the economy and the regulatory environment, and opportunities in equities and the bond market.

Each speaker will present on their respective topic individually, followed by discussion among the panelists and answering questions from the AAII board members and attendees.

We look forward to a lively discussion of the economy and the financial markets, and hope that you can join us for this enlightening meeting.

8:40 AM – Registration

9:00 AM – Brief Chapter Business Meeting

The entire board and volunteers have been working on reaching goals based on our survey suggestions. We'll tell you what we've done in 2016 and about our goals for 2017.

9:15 AM – Speaker Presentations

Our speaker panel is

- John Taponga, President of EcoNorthwest
- John C. Abrahamson, Chief Investment Officer, Sigma Investment Management
- Michael S. Hamilton, SVP, Portfolio Manager, Nuveen Investments

The panel is going to give some good thoughts on our interesting economic future. Who isn't wondering right now –

- How the economy will respond to proposed tax and regulatory changes from the Trump administration.
- How the equity market valuations look in this changing environment, and which economic sectors and industry groups have the most potential going forward.
- How much are interest rates likely to increase, and which sectors of the bond market look the most promising.

About John Tapogna, President of ECONorthwest:

John Tapogna is President of ECONorthwest, overseeing the firm's overall business strategy and operations. Tapogna has built practices in education, healthcare, human service, & tax policy. Prior to joining ECONorthwest, Tapogna was an analyst at the U.S. Congressional Budget Office, where he forecasted the nation's welfare spending and estimated the cost of key congressional legislation. He holds degrees from the University of Oregon & Harvard University’s Kennedy School of Government.

About John C. Abrahamson, Chief Investment Officer, Sigma Investment Management:

Prior to joining Sigma in 1995, John was a portfolio manager with Qualivest Capital Management, Inc., U.S. Bank’s wholly owned investment adviser, acting as a lead investment officer for U.S. Bank’s Private Asset Management Group. John received Bachelor’s & Master’s degrees with honors in music from The Juilliard School in 1978 & attended Oregon State University. He is a Certified Financial Planner & past president of the CFA Society of Portland. John serves on the boards of St. Mary’s Home for Boys, BRAVO Youth Orchestra & the Portland Youth

Philharmonic.

About Michael S. Hamilton, SVP, Portfolio Manager, Nuveen Investments:

Michael manages tax-exempt fixed income portfolios, including the Arizona Municipal Bond, the Connecticut Municipal Bond, the Massachusetts Municipal Bond, the Nebraska Municipal Bond, the New Mexico Municipal Bond, & the Oregon Intermediate Municipal Bond products. He also oversees various closed-end funds. Michael joined the firm in 1989 when he began working in the financial industry as a fixed income fund manager and trader and became a portfolio manager in 1992. He received a B.A. from the College of Idaho & an M.B.A. from Western Washington University. Michael is a member of the CFA Institute & the Portland Society of Financial Analysts.

10:30 AM – Refreshment break

10:45 AM – Panel Discussion and Audience Q&A

12:00 PM – End

SATURDAY, March 11, 2017 MEETING DETAILS

LOCATION: East Portland Community Center, 740 SE 106th Ave, Portland, OR 97216

Directions: From I-205 take Stark Street exit #20. Drive east on SE Washington, turn right onto SE 106th Ave. The community center is just ahead on the left side of street.

REGISTRATION & COST:
*$20 at the door, beginning at 8:40AM (NO CREDIT CARDS ACCEPTED AT DOOR)
*$15 in advance **by 3/8, 5 pm** with a credit card at: Eventbrite
*$15 in advance by sending a check postmarked **by 3/8** to:
AAII Portland Chapter,
PO Box 66034,
Vancouver, WA 98666

$FREE full time student and under 18 is **FREE**, with student ID. A certificate of attendance is available.

DVD of the SESSION:
We will have a DVD available of this meeting. Include an additional $10 in your registration if you would like to attend and get a copy of the DVD. If you are unable to attend, the DVD is available for $20 (mail check to AAII PDX, PO Box 66034, Vancover, WA. 98666 with note that it is for 3/11/17 DVD.

NOTE: *Meetings are **open** to AAII members and non-members.*

Refund Policy: No Refunds

Chapter Message

Check out and bookmark our new website! www.aaiipdx.com

The entire Board and volunteers have been working on reaching goals based on our survey suggestions (like having a website!). We'll tell you what we've done and you can give us suggestions for 2017.

HELP! We need someone to help with publicity/marketing. And, we always need help for back up with meeting prep and key functions, like registration, video and sound.

Please feel free to contact our Board for more information about AAII, volunteering and future Portland Chapter meetings. EMAIL us at aaiichapter_portland@yahoo.com.

Subgroup Information

PDX Income Investor's Sub-Group.
Contact: Andy Prophet, Group Chairperson, aprophet@apresearch.com
The upcoming Income Investors meetings will be on: Sunday, March 5, 2017, 1:30 to 3:30 PM. Meetings are at: Cedar Mill Community Library, 12505 NW Cornell Road, Portland OR 97229 in the Lewis and Clark room.